

What is an adult adoption?

- Procedure for one adult to legally adopt another adult
- Class Code: 50601 (Adoption)
- Case Type: AD*
- Confidential
- * As of January 2024:
- AD case type is only for adult adoptions
- JA case types should be used for juvenile adoptions

- Applicable Statutes \rightarrow Ch. 882
- Model Recordkeeping Procedures are available:

 $\underline{https://courtnet.wicourts.gov/policies/modelr}\\ \underline{ecord.htm}$

Probate/Guardianship/Adult Adoption

Adult Adoption MRK procedures (09/23)

Requirements GF-300 Petition for Adult Adoption STATE OF WISCONSIN, CIRCUIT COURT, COUNTY IN THE MATTER OF THE ADOPTION OF Filing Requirements ☐ Amended Petition for Adult Adoption Petitioner – person who is adopting Case No. another adult UNDER OATH, I STATE: • Petitioner must be a resident of Wisconsin • Case must be filed in the county where the petitioner resides 3. The consent of the adoptee $\ \square$ accompanies this petition. $\ \square$ will be filed prior to the hearing. ☐ 4. I am married and the consent of my spouse (if not a co-petitioner) ☐ accompanies this petition. ☐ will be filed prior to the hearing. Who should receive a copy? Adoptee (person being adopted) Court My commission/term expires:

Consents GF-302 Consent to Adult Adoption STATE OF WISCONSIN, CIRCUIT COURT, • Consents must be filed and must be IN THE MATTER OF THE ADOPTION OF in writing. Consent to Adult Adoption Case No. UNDER OATH, I STATE: Needed from: I consent to the adoption of this individual by _ Adoptee (person to be adopted) • Petitioner's spouse (if did not Subscribed and sworn to before me on ____ join in petition) My commission/term expires: ___

Is a hearing required?

- Yes
 - Can be in the courtroom or in chambers
- Who should attend?*
 - petitioner
 - adoptee
 - *unless otherwise ordered by the court

• Wis. Stat. 882.04 Hearing and order.

After a hearing on the petition, which may be held in chambers and which shall be attended by the petitioner and the adult to be adopted, unless the court orders otherwise, and after such investigation as the court considers advisable, if the court finds that it is to the best interests of the persons involved, an order of adoption may be granted which shall have the same legal consequences as an order of adoption of a minor under ch. 48.

Who should receive notice of the hearing?

Who should receive notice of the hearing? (recommendations - not in statute)

- Court
- Adoptee (Person to be adopted)
- Agency involved, if any

GF-301 Order for Hearing Adult Adoption

STATE OF WISCONSIN, CIR	CUIT COURT,	COUNTY		
IN THE MATTER OF THE ADOPTION OF		Amended		
Name		Order for Hearing Adult Adoption		
Date of Birth		Case No		
A petition for an adult ac	doption has been filed	i by [Name]		
THE COURT ORDERS:				
The hearing shall be he at [Location]		, at [Time] a.m.		
2. Petitioner shall give not	ce of the hearing to the	he adult to be adopted and both shall attend the hearing.		
		sability to participate in the court process, please call court does not provide transportation.		
Name of Attorney				
Address				
Telephone Number	Bar Number			
Telephone Number	Bar Number			
DISTRIBUTION: 1. Court 2. Agency, if applicable 3. Adult to be adopted				

Does there need to be any sort of investigation?

- That's completely up to the judge's discretion
 - No guidance as to what investigation would look like (MRK says send to judge to determine if investigation necessary and what would look like)
 - statute does not mention Guardian ad Litem being appointed or any Agency

(however, agency was mentioned on the Order for Hearing)

 Findings → it's in the best interests of the persons involved • Wis. Stat. 882.04 Hearing and order.

After a hearing on the petition, which may be held in chambers and which shall be attended by the petitioner and the adult to be adopted, unless the court orders otherwise, and after such investigation as the court considers advisable, if the court finds that it is to the best interests of the persons involved, an order of adoption may be granted which shall have the same legal consequences as an order of adoption of a minor under ch. 48.

	STATE OF WISCONSIN, CIRCUIT COURT,	COUNTY		
	IN THE MATTER OF THE ADOPTION OF	☐ Amended		
	Name	Order on Petition for Adult Adoption		
	Date of Birth	Case No		
GF-303 Order on Petition	A hearing was held on [Date]	. The petitioner(s) and adult to be adopted were present.		
for Adult Adoption	THE COURT FINDS:			
	The petitioner(s) name is/are			
	THE COURT ORDERS:			
	1. The petition for adoption is <u>denied</u> .			
	2. The petition for adoption is <u>granted</u> .			
	3. The birth certificate for this adult adopted	ee shall not be changed. shall be changed as follows:		
	The petitioner(s) shall record the approstate where the adopted person was bo	priate report of adoption form with the vital records department in rn.	the	
	THIS IS A FINAL ORDER FOR THE PURPOSE OF APPEAL.			
	DISTRIBUTION: 1. Court 2. Adoptive Parent(s) 3. Adoptee			

Report of Adoption (DHS form F-05022)

 $\bullet \ \ {\bf Petitioners} \ {\bf must} \ {\bf complete} \ {\it Report} \ of Adoption \ ({\it Report})$

How is *Report* provided to petitioners:

- In person (when Petition for Adoption is filed)
- · Mail to petitioners with Order and Notice of Hearing
- In person (after adoption hearing)
- Petitioners should send you a check for:
 - Filing fee \rightarrow \$20
 - Fees for certified copies of new birth certificate → \$20, \$3 for add'l copies

- When Report returned, complete page 2
 - Scan in for your case
 - Mail *Report* to Vital Records with check
 - If birth certificate from another state, send Report of Adoption and check to that state

If can't collect fees, can file *Report* without fee

Fee to File this Report of Adoption	20.00	
Fee to file an Amendment to the Report of Adoption	10.00	
One certified copy of the new birth certificate	20.00	
Each additional copy of the new birth certificate issued at the same time as the first copy	\$ 3.00	

Name changes Can they be done as part of the adult adoption case?

- Unclear, arguments on both sides
- Argument in favor of changing name as party of adult adoption case

Wis. Stat 882.04

"....an order of adoption may be granted which shall have the same legal consequences as an order of adoption of a minor under ch. $\underline{48}$.

Wis. Stat. 48.91(3)

"The order may change the name of the minor to that requested by petitioners."

Name changes (cont)

- Arguments *against* changing name as party of adult adoption case
 - RMC opinion → because Ch. 882 did not specifically authorize name change, name should be changed separately
 - no protection against sex offenders changing name or those with professional licenses
 - Name changes statute say publication is not required to change the name of a minor in specific circumstances (example if parental rights terminated)
 - Judicial conference $2023 \rightarrow \text{civil law update}$, advice was to not change name as part of adult adoption

Enter the name of the county in which this case was filed.	STATE OF WISCONSIN, CIRCUIT COURT,			
Enter your current name. You are the Petitioner.	IN THE MATTER OF THE NAME CHANGE OF			
	First Name Last Name			
	☐ Amended			
The clerk will enter the case number.	Petition for Name Char for Adult or Minor 14 or 0 (30708)	nge Olde		
	Case No			
	One or both parties require the services of an interpreter. Which party? Which language?Complete and file the Interpreter Request (GF-149) f			
In 1, enter your complete address.	I am the Petitioner and state:			
In 2, enter the County where you live.	My address is [Street Address, City, State and Zip]			
	I live in County, Wisconsin.			
In 3, enter date and state of your birth.	3. I was born on [Date] in the state of			
In 4, enter state the birth certificate was issued.	My birth certificate was issued in the state of			
In 5, enter name as it appears on the birth certificate.	The name that appears on my birth certificate is [First Name] Middle Namel			
	[Last Name]			
In 6, enter your job title.	My current job is	_		
In 7, check a or b. In 8, check the	 A. I do not work in a job for which a license has been required by any state, or my o professional license is to teach in the public schools in this state. 	,		
appropriate box.	B. I do work in a job (other than a licensed teacher in Wisconsin public schools) for which a licer has been required by any state. However, I have notified the state board or commission for my profession and they do not object to my proposed name chan			
	 I am am not a convicted sex offender required to register under §§301.4 938.34(15m), and 938.345(3), Wis. Stats., or a similar law of any other state. 	5,		
In 9, enter your proposed new name.	I wish to change my name to [First Name]			
Enter the reason(s) you want to change	[Middle Name]			
your name. Check 10, if you want your name changed on	For the following reason(s):			
	□10. I wish to change the name on my Wisconsin □ birth □ marriage certificate.			
	I declare under the penalty of false swearin the information I have provided is true and accurate.			
	Signature	_		
	Name Printed or Typed	_		
	Address	_		
		Numb		

Name Changes (cont)

- Vital Records no official policy
- Wis. Stat. 69.15(1) and (2) don't differentiate between minor and adult so processed the same, except:
 - For adult adoptee, birth certificate prints an annotation at the bottom stating :
 - date of the amendment
 - authority for the amendment
 - old name information

(For minor adoptions, there is no reference to previous name)

- If legal name change done separately
 - Report of Legal Name Change and Report of Adoption should be submitted together
 - then all changes will be made before copies are issued
 (legal name change fee → \$10)

Codes Spreadsheet

History event code guide: https://courtnet.wicourts.gov/policies/docs/adultadoptioncodes.pdf?v=1

Adult Adoptions - Chapter 882

Form Number	Form Name	History Event	History Event Code Description
		Code	
GF-300	Petition for Adult Adoption	PFAA	Petition for adult adoption
GF-301	Proposed Order for Hearing Adult	POHAA	Prop order for hearing adult
	Adoption		adoption
GF-301	Order for Hearing Adult Adoption	OHAA	Order for hearing adult adoption
GF-302	Consent to Adult Adoption	CTAA	Consent to adult adoption
GF-303	Proposed Order on Petition for	POPAA	Prop order on petition for adult
	Adult Adoption		adoption
GF-303	Order on Petition for Adult	OPAA	Order on petition for adult
	Adoption		adoption
DHS F-05022	Report of Adoption	ROA	Report of Adoption

